

The logo features the word "VEGA" in green, "vegamax" in black with a small plant icon above the 'v', and "Prumix" in black with a red stylized 'P' icon above the 'r'.

VEGA vegamax | Prumix

# AMINO ACID DAILY REPORT

2021.08.06

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## Vega Daily- Amino acids 2021-08-06

**Lysine:** 98.5% lysine is quoted at **1.28-1.37 USD/kg**, and 70% lysine is quoted at **0.78- 0.83 USD/kg**.

In the European market, lysine hydrochloride from western sources is quoted at **1.85-1.91 Euro/kg**, lysine sulfate is quoted at **1.13-1.24 Euro/kg**; liquid lysine is quoted at **0.93-0.98 Euro/kg**; lysine salt from Chinese sources The quotation of acid salt was slightly lowered to **1.65-1.75 Euro/kg**, and the quotation of lysine sulfate orders was **1.03-1.13 Euro/kg**.

The arrival of corn deep processing enterprises in North China and Shandong has dropped for seven consecutive days, and the purchase prices of some enterprises rebounded slightly, and the range of enterprise purchases was **404.48-434.39 USD/ton**. The replacement of wheat by North China enterprises is at a high level, and the listing of new wheat will put pressure on the corn market. It is expected that short-term prices will not improve. Some deep processing companies in the Northeast announced the suspension of corn purchases, and companies and traders are playing games and paying attention to changes in the sources of grains circulating in the market. Raw material prices are high, lysine manufacturers are under greater cost pressure, and market prices are low. Some companies have suspended or reduced production. New hope to resume production and the industry's operating rate has increased.

The transaction price of 98.5% lysine from mainstream manufacturers followed a decline, and some were less than **1.29 USD/kg**. The transaction price of 98.5% lysine in the market was light, and the quotation of 70% lysine was temporarily stable. However, the actual transaction price of some manufacturers was lower, which suppressed the price increase. Space, the manufacturer's transaction price is between **0.77-0.79 USD/kg**, and the market quotation is broad. It is expected that the short-term market price will be temporarily stable. Pay attention to the changes in industry start-ups.

**Threonine:** The European market price is **1.854-1.957 Euro/kg**.

Most threonine manufacturers do not have publicly guided quotations, and the transaction price of the manufacturers is **1.5-1.52 USD/kg**. The current trade market price is **1.52-1.62 USD/kg**, market transactions are weak, and industry profits have dropped sharply, approaching the profit and loss line. Prices in the European market are steadily declining, and domestic manufacturers have good exports. The EPPEN plant is scheduled to be overhauled in mid-June to focus on industry production and exports.

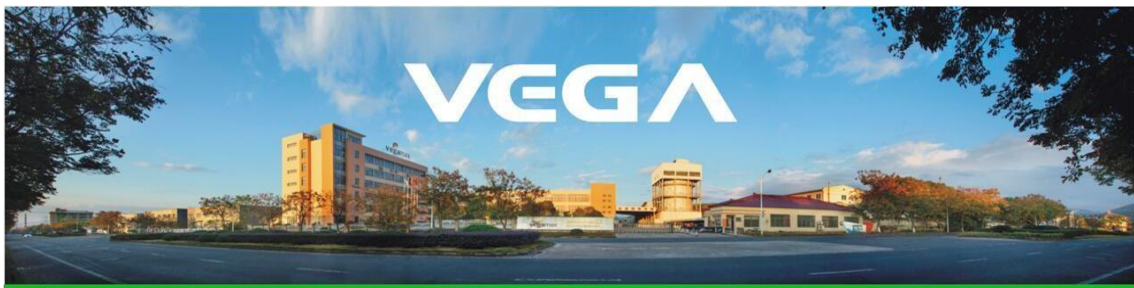
**Methionine:** The European market quotation is slightly lowered to **2.678-2.833 Euro/kg**, the market signing is good, the order price in the third quarter is **2.678-2.781 Euro/kg**, the U.S. market price is **4.635-5.665 USD/kg**, and the Chinese source price is **3.05-3.45 USD/kg**. CJ Malaysia plant plans to conduct a 6-week maintenance from June to July, the specific time is to be determined.

The overall transaction price of methionine manufacturers is **3-3.2 USD/kg**, and the spot price in the trade market is **3-3.15 USD/kg**. The transaction price of liquid methionine manufacturers rose slightly, and the price of liquid methionine in the trade market was **2.42-2.56 USD/kg**, and the prices of some brands of liquid methionine were lower, and Hebang Biotech's start-up decreased, and attention was paid to the production situation. At present, the downstream demand is weak, the delivery speed of end customers is delayed, some manufacturers have accumulated spot inventory, and the prices of manufacturers are

generally weakened. Some companies plan to repair in June. The trade market is thin. It is expected that prices will continue to be weak in the future. In addition, pay attention to the impact of RMB appreciation on domestic exports.

**Tryptophan:** non-Chinese sources in the European market offer 9.27-9.79 Euro/kg. Manufacturers' bargaining transactions are the main ones, and the actual transaction price is weakening. Some companies' transaction prices are as low as 7.9-8 USD/kg, and the trade market price is 7.9-8.55 USD/kg. The trade quotations in some areas are slightly higher, and the market performance is weak. Manufacturers' export prices are lowered to 7.55 USD/kg, the manufacturer's maintenance plan is mostly from June to September, focusing on the later enterprise maintenance and production arrangements. The current breeding situation is not optimistic, and it is negative for terminal consumption, market replenishment demand is sluggish, and the atmosphere is weak. It is expected that the short-term market price will be weak and stable. The storage of hydrochloric acid at Ajinomoto's Amiens plant in France will be completed on June 8. Production will be resumed after the inspection is over. Pay attention to the work progress update on June 11.

**Valine:** The European market quotation has been raised to 4.15-4.55 Euro/kg. HUAHENG Biology quoted 3.3 USD/kg, CHENGFU quoted 3.13 USD/kg, the overall actual transaction price of the manufacturer was 2.71-2.85 USD/kg, some manufacturers had a slightly lower transaction price, and the domestic trade market valine quoted 2.71-2.90 USD/kg. Yipin plans to overhaul in mid-June and pay attention to the production and supply of the industry.



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